

**Thursday, 15th October 2026, 10:00am in the Savoy Suite, The Exchange,
County Hall, Preston**

Agenda

1. Attendance and Apologies for Absence

To be recorded in accordance with the agreed membership of the Forum.

2. Substitute Members

To welcome any substitute Members.

3. Minutes of the Last Meeting (Attached) Pages 3 - 11

To agree on the minutes of the last meeting held on 3 July 2026.

4. Matters Arising

To consider any matters arising from the minutes of the meeting held on 3 July 2026 that are not covered elsewhere on the agenda.

5. Forum Membership (Attached) Pages 12 - 13

To note the forum membership report.

6. Schools Forum Arrangements including self-assessment (Attached) Pages 14 - 16

To note the update.

7. Experts at Hand (Attached) Pages 17 - 26

To note the report.

8. SEND Reform Plan Update

To note the update.

9. Clawback Policy 2026/27 (Attached) Pages 27 - 33

To agree the updated policy.

10. Teachers' Pension Employer Contributions 2026/27 (Attached) Page 34

To note the DfE update.

11. Feedback from the Early Years Block Working Group (Attached) Pages 35 - 38

To consider the feedback and any recommendations from the Early Years Block Working Group from 15 September 2026.

12. Feedback from the Schools Block Working Group (Attached) Pages 39 - 41

To consider the feedback and any recommendations from the Schools Block Working Group from 24 September 2026.



13. Feedback from the High Needs Block Working Group (Attached) Pages 42 - 44

To consider the feedback and any recommendations from the Schools Block Working Group from 29 September 2026.

14. Schools Block Funding Arrangements 2027/28 Group – To follow

To consider the consultation responses and vote on the 2027/28 schools funding arrangements and de-delegations.

15. Early Years Block Funding Arrangements 2027/28 Group – To follow

To consider the consultation responses and vote on the 2027/28 schools funding arrangements and de-delegations.

16. Any Other Business

17. Date of Future Meetings (Attached)

To note that the next scheduled Forum meeting will be held at 10.00 am on Thursday 14 January 2027. Arrangements for the meeting will be confirmed in due course.

